

Exhibit B

Liquidation Analysis

ASSETS	Estimated Liquidation Value
Cash	\$ -
Accounts Receivable	\$ 7,973.20
Software	\$ -
Internet Domains	\$ -
Patents	\$ 640,000.00
Total Debtors' Assets at Liquidation	\$ 647,973.20
LIABILITIES	
Less: Total Estimated Administrative Expenses	\$ 80,000.00
Estimated Percentage Recovery on Administrative Claims	100%
Balance Remaining For Secured/Priority Tax Claims	\$ 567,973.20
Less: Total Secured/Priority Tax Claims	\$ 16,404.26
Estimated Percentage Recovery on Secured/Priority Tax Claims	100%
Balance Remaining For Secured Claims	\$ 551,568.94
Less: Total Secured Claims	\$ 1,618,176.56
Estimated Percentage Recovery on Secured Claims	
SBA	100%
EDH	11.10%
Joshua Adler	0.00%
Balance Remaining For Priority Unsecured Claims	\$ -
Less: Total Priority Unsecured Claims	\$ 13,650.00
Estimated Percentage Recovery on Priority Unsecured Claims	0%
Balance Remaining For General Unsecured Creditors	\$ -
Less: Total General Unsecured Claims	\$ 7,108,583.43
Estimated Percentage Recovery on General Unsecured Claims	0%